

Dear Client,

I hope this note finds you doing well. I want to thank you again for the confidence and trust that you placed in our firm. We appreciated the opportunity to help you in developing your estate plan (XXXXXX). If we can be of further service to you , your friends or family, please do not hesitate to call.

As you know we specialize in estate planning, elder law and real estate; however, we know many fine lawyers in different practices areas and would be pleased to refer you to an appropriate attorney.

I wish you the very best and look forward to hearing from you again in the near future if we can be of service.